

December 1, 2021

For Immediate Release

Infrastructure Fund Issuer

Takara Leben Infrastructure Fund, Inc.

Representative: Masahide Kikuchi, Executive Director
Securities Code: 9281

Management Company

Takara Asset Management Co., Ltd.

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Notice of completed allocation of proceeds from green equity, green loans, and Shinsei Green Loan

Takara Leben Infrastructure Fund, Inc. (the “Fund”) today announces that it has completed the allocation of the total amount of proceeds raised from “green equity,”¹ “green loans,”³ and a Shinsei Green Loan⁴ for the acquisition of the following infrastructure projects⁶ as announced in the Notice Regarding Acquisition and Lease of Domestic Infrastructure Projects dated November 9, 2021: LS Kagoshima Kanoya, LS Miyagi Osato 2, LS Okayama Tsuyama 1, 2 & 3, and LS Chiba Katsuura.

*1 With regard to the issuing of new investment units and the secondary offering of investment units as announced in the Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units as “Green Equity” dated November 9, 2021, the Fund is issuing investment units in accordance with the green finance framework² it has hitherto developed. The investment units issued in accordance with the green finance framework developed by the Fund are referred to as “green equity.”

*2 For more information about the green finance framework, please refer to the Notice Concerning Issuance of New Investment Units and Secondary Offering of Investment Units as “Green Equity” dated November 9, 2021.

*3 With regard to the borrowing of funds (the “Borrowings”) as announced in the Notice Regarding Borrowing of Funds dated November 9, 2021, the Fund is executing the Borrowings in line with the green finance framework it has hitherto developed. The Borrowings executed in accordance with the green finance framework developed by the Fund are referred to as “green loans.”

*4 The Borrowings comply with the Shinsei Green Finance Framework⁵, which stipulates that the funds provided can only be used for businesses recognized to have a clear, beneficial impact on the environment. The Borrowings have been assessed by Shinsei Bank as satisfying this requirement. The Borrowings that have obtained this Shinsei Green Loan evaluation are referred to as a “Shinsei Green Loan.”

*5 For more information about the Shinsei Green/Social/Sustainability Finance Frameworks, which include the Shinsei Green Finance Framework, please refer to the following Shinsei Bank press release.

https://www.shinseibank.com/corporate/news/pdf/pdf2021/211201_SIB12_j.pdf

*6 For more information about the assets to be acquired, please refer to the Notice Regarding Acquisition and Lease of Domestic Infrastructure Projects released by the Fund on November 9, 2021.

End

*The Fund’s website: <https://tif9281.co.jp/en>