

February 27, 2018

For Immediate Release

## Infrastructure Fund Issuer

Takara Leben Infrastructure Fund, Inc.

Representative: Masahide Kikuchi, Executive Director  
Security Code: 9281

## Management Company

Takara Asset Management Co., Ltd.

Representative: Mamoru Takahashi, President & CEO  
Contact: Masahide Kikuchi, Vice President &  
Director of  
Infrastructure Fund Division  
TEL: +81-3-6262-6402Notice regarding Amendment to the Individual Term Loan Agreement (Commitment Type)

Takara Leben Infrastructure Fund, Inc. (hereinafter referred as the “Investment Corporation”) announces today that it partially amended the individual term loan agreement which is announced by the press lease “Notice concerning Borrowing of Funds” dated on November 28, 2017

## I. Overview of Amendment

The borrowing agreement which is announced on November 28, 2017 is expected to allocate the acquisition and its-related expenses of LS Shizuoka Omaezaki (hereinafter referred as the “Planned Acquisition Property”).

Due to the time constraint of fulfilling executing conditions of the Borrowing, the Investment Corporation decided to acquire the Planned Acquisition Property by the Investment Corporation’s own funds and determined the execution date of the Borrowing as the end of April 2018 once all the conditions are fulfilled.

(Note 1) The seller of the Planned Acquisition Property becomes an approved operator with respect to Paragraph (3) of Article 9 and paragraph (1) of Article 10 of the Act on Special Measures Concerning Procurement of Electricity from Renewable Energy Sources by Electricity Utilities (Act No. 108 of 2011; including later amendments thereof; hereinafter referred to as “the Renewable Energy Special Measures Act”) for the entire renewable energy generation business plan concerning the implementation of the business of generating electricity with the use of the facility to supply electricity to electricity utilities (referring to what is stipulated in paragraph (1) of Article 9 of the Renewable Energy Special Measures Act; and including documents stipulated in paragraph 2 of Article 4 in the Supplementary Provisions to the Act for Partial Revision of the Act on Special Measures Concerning Procurement of Electricity from Renewable Energy Sources by Electricity Utilities (Act No. 59 of 2016; including later amendments thereof).

(Note 2) Regarding to the acquisition of Planned Acquisition Property, Please refer to the press release “Notice of Purchase and Lease of Domestic Infrastructure Properties” and “Notice concerning of Partial Amendment to the Sales and Purchase Agreement regarding Domestic Infrastructure Property and Determination of Scheduled Acquisition Date” dated November 28, 2018

Note: The purpose of this press release is to publicly announce the borrowing of funds by the Investment Corporation. It was not prepared for the purpose of soliciting an investment.
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II. Other necessary matters for appropriate understanding and judgment of the information by investors

With respect to the risks associated with repayment of the Borrowings, etc., no change has been made to the content of “Part I. Fund Information, I. State of Funds, 3. Investment Risk” in the securities report submitted on February 27, 2018.

End

\*Website in English: <http://www.tif9281.co.jp/en/>